

**UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF NEW JERSEY**

TRINAD CAPITAL MASTER FUND,
LTD.,

Plaintiff,

v.

MAJESCO ENTERTAINMENT CO., et al.,

Defendants.

Civil Action No. 06-4880 (PGS)

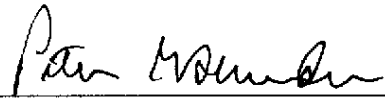
ORDER

WHEREAS, this matter having come before the Court, and the parties having amicably resolved the matter,

IT IS on this 23 day of February, 2009,

ORDERED that the matter be and hereby is dismissed with prejudice and without costs, except any party upon good cause shown within sixty days may reopen the action if settlement is not consummated. The Court retains jurisdiction over the matter to the extent necessary to enforce the terms and conditions of the settlement.

February 23, 2009



PETER G. SHERIDAN, U.S.D.J.